



# Open Access: overview

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Karlova



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WARSZAWSKI

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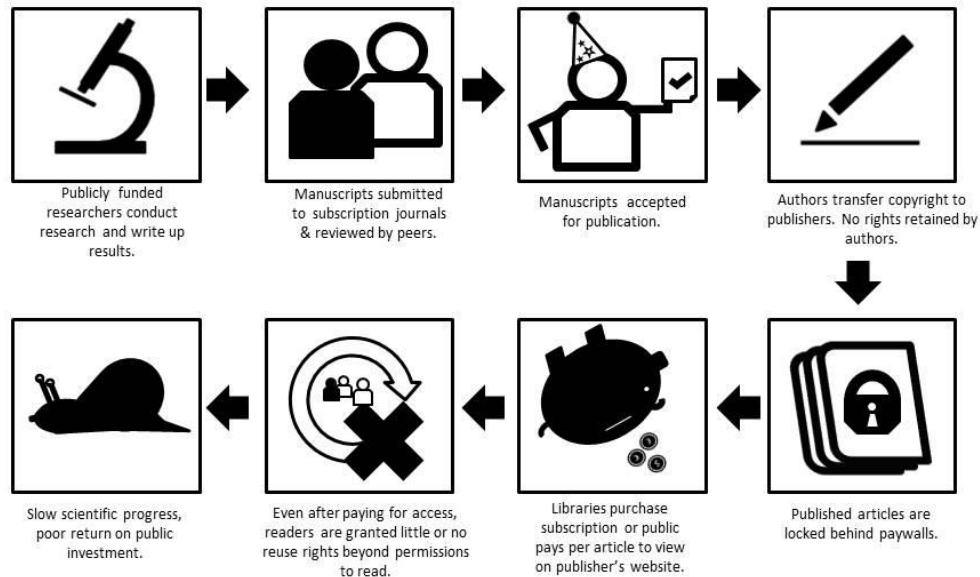
- The Basics of Open Access
  - Green OA
  - Gold OA
  - Diamond OA
  - Repositories
  - Creative Commons Licenses
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Open Access (OA) stands for  
**immediate, permanent, free, and independent** access  
to scientific information for everyone.

*The Berlin Declaration on Open Access to Knowledge in the Sciences and Humanities (2003)*

## TRADITIONAL SUBSCRIPTION PUBLISHING

*limited dissemination, economic efficiency & social impact*



Model and text adapted from Timothy Vollmer and Teresa Sempere Garcia "Research article cycles"  
[http://wiki.creativecommons.org/File:Research\\_article\\_cycles.jpg](http://wiki.creativecommons.org/File:Research_article_cycles.jpg)



Paula Callan & Sarah Brown, QUT 2014 CC-BY 4.0

[https://archive.oaastralasia.org/wp-content/uploads/2014/03/traditional\\_publishing-2.jpg](https://archive.oaastralasia.org/wp-content/uploads/2014/03/traditional_publishing-2.jpg)

## Who pays for Open Access?

- Free..... of charge?
  - Someone has to pay for the publication process.

### Reader

- Individual or institutional subscription
- Restricts who can read the publication

### Author

- Article processing charge
- Restricts where authors can publish

### Sponsor

- E.g. learned societies or institutions

## Green OA

- Open access enabled by the author
- Depositing the publication in a repository

## Gold OA

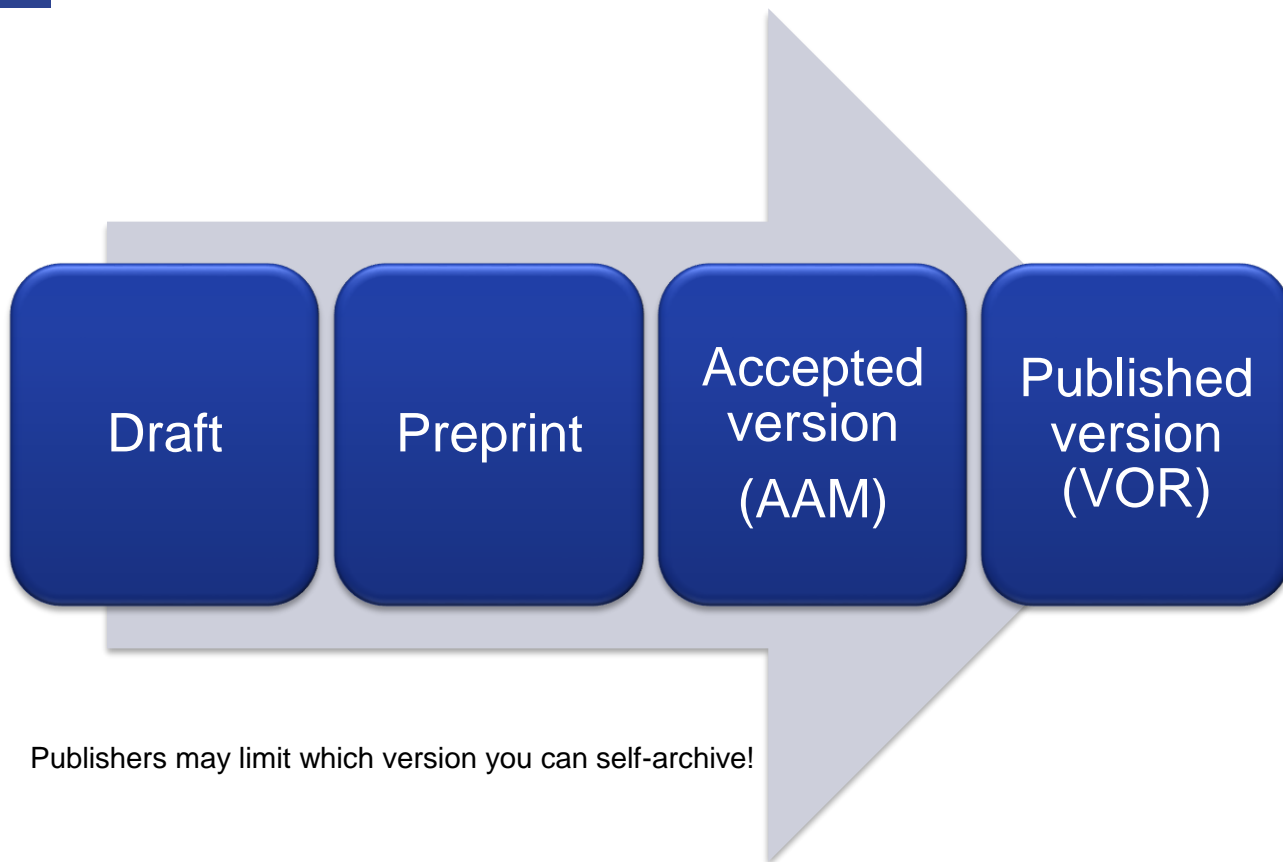
- Open access enabled by the publisher
- Publishing in open access journals



## Green OA

*= combines publishing in scientific journals and self-archiving of an article in an open repository.*

1. Check the journal's [terms of self-archiving](#)
  - When, where, which version, which license
2. Publish your article in the selected journal
3. Deposit a copy of your article in an [open repository](#)







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Menu ☰



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# Welcome to open policy finder

Helping authors and institutions to make informed and confident decisions in open access publication and compliance.  
Formerly Sherpa services.

## Search across open policy finder

Search for a journal, publisher or funder. For open access book policies, search for a publisher below.

Search all ▼

Type the name or title of a journal, publisher or funder...



Search

<https://openpolicyfinder.jisc.ac.uk/>

# Shakespeare Quarterly

Publisher [Oxford University Press](#) | ISSN 0037-3222 | eISSN 1538-3555

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**Journal Policy**

[Open Access Compliance](#)

[Transitional Agreement Look-up](#)

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Version:

☒ Show all ☐ Published ☐ Accepted ☐ Submitted

 Published

Option with associated OA fees, no embargo & CC BY licence



 Published

Option with associated OA fees, no embargo & CC BY-NC and 1 other licence



 Accepted


Option with no embargo



 Accepted

Option with 2 years embargo



 Submitted

Option with no embargo



<https://openpolicyfinder.jisc.ac.uk/id/publication/8617>

**OA Fee**

This option has an Open Access fee associated with it

**OA Publishing**

This option includes Open Access publishing

**Embargo**

No embargo

**Licence**

CC BY 4.0

**Locations**

Any Website

Journal Website

**Conditions**

Published source should be acknowledged with citation



Accepted

Option with no embargo

**Embargo**

No embargo

**Locations**

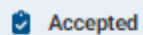
Author's Homepage

**Conditions**

Published source must be acknowledged with citation

Must link to published article

Set phrase to accompany archived copy (see policy)



Accepted

**Option with 2 years embargo****Embargo**

2 years

**Locations**

Institutional Repository

Non-Commercial Subject Repository

**Conditions**

Published source must be acknowledged with citation

Must link to published article

Set phrase to accompany archived copy (see policy)

# Repository and open access to metadata

## Repository types:

- Institutional
- Disciplinary (subject): [SSOAR](#), [Pubmed Central](#)...
- Multidisciplinary: Zenodo....

## Publication metadata:

- Title
- Full names of authors and contributors
- Publication date/ Availability date
- Document type (article, book, etc.)
- Publisher
- Language
- Licensing terms (embargo, license, etc.)

## OpenDOAR will be moving!

Our new site is launching soon. We'll redirect you, so you won't have to do anything.



## OpenDOAR

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## Welcome to OpenDOAR

OpenDOAR is the quality-assured, global Directory of Open Access Repositories. You can search and browse through thousands of registered repositories based on a range of features, such as location, software or type of material held. Try it out for yourself:

Repository Name

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<https://v2.sherpa.ac.uk/opendoar/>

## Heidelberger Dokumentenserver

### Repository Information

|                 |  |
|-----------------|--|
| Repository Name | Heidelberger Dokumentenserver (HeiDok) [English]   |
| Repository Type | Institutional  |
| Repository URL  | <a href="http://archiv.ub.uni-heidelberg.de/volltextserver/">http://archiv.ub.uni-heidelberg.de/volltextserver/</a>                                  |
| OAI-PMH URL     | <a href="http://archiv.ub.uni-heidelberg.de/volltextserver/cgi/oai2">http://archiv.ub.uni-heidelberg.de/volltextserver/cgi/oai2</a>                  |
| Software Name   | EPrints  |
| Content Types   | Conference and Workshop Papers<br>Theses and Dissertations<br>Reports and Working Papers<br>Books, Chapters and Sections<br>Other Special Item Types |
| Subjects        | Arts<br>Engineering<br>Health and Medicine<br>Humanities<br>Mathematics<br>Science<br>Social Sciences<br>Technology                                  |

<https://v2.sherpa.ac.uk/id/repository/5869?template=opendoar>



## Gold OA

*= publishing in open peer-reviewed journals. Access to full texts is provided by the publisher, not the author.*

1. Find a suitable open access journal
  - Paid open access journals
  - Pure/diamond open access journals
  - Hybrid journals
2. Pay the publication fee if necessary
  - (APC, Article processing charge)
3. Publish your article in the selected journal



DIRECTORY OF OPEN ACCESS JOURNALS

# Find open access journals & articles.

☒ Journals ☐ Articles

In all fields ▾

SEARCH

80  
LANGUAGES

134  
COUNTRIES  
REPRESENTED

13,302  
JOURNALS  
WITHOUT APCs

19,675  
JOURNALS

9,062,773  
ARTICLE  
RECORDS

## Article Processing Charges (APC)

- Grant funding:
  - APCs are usually eligible costs
- Department funding
- National OA funds: Austrian Science Fund (FWF)
- Transformative agreements + combination with a national consortium

# Diamond Open Access

*= the journal's content is published in open access at no cost to the author or the reader. Publication process paid for by a funder – institution, research funder (EU), learned society...*

1. Find a suitable diamond open access journal
  - DOAJ can filter diamond journals
2. Publish your article in the selected journal

DIRECTORY OF OPEN ACCESS JOURNALS

Find open access journals & articles.

☒ Journals ☐ Articles

|  |                 |        |
|--|-----------------|--------|
|  | In all fields ▼ | SEARCH |
|--|-----------------|--------|

89  
LANGUAGES

136  
COUNTRIES  
REPRESENTED

13,658  
JOURNALS WITHOUT  
FEES

21,313  
JOURNALS

## JOURNAL CHECKER TOOL

# Which publishing options are supported by your funder's OA policy?

JOURNAL

By ISSN or title



MY FUNDER

By funder name



MY INSTITUTION

By ROR or name

☐ No affiliation**Plan S**Making full & immediate  
Open Access a realitycOAlition S Office  
European Science Foundation

SEND US FEEDBACK

Transformative Journals • Transformative Agreements Public Data • Transformative Agreements Search •  
Exception Lists • Journals participating in JCS • API Documentation<https://journalcheckertool.org/>

## Creative Commons

= irrevocable, non-exclusive, gratuitous

- 4 license elements:

- BY – attribution
- NC – non-commercial use
- ND – no derivatives
- SA – share alike

= 6 different license types



## Creative Commons

- 6 license types (+ CC0):
- Use text or icon + html link!



## Examples

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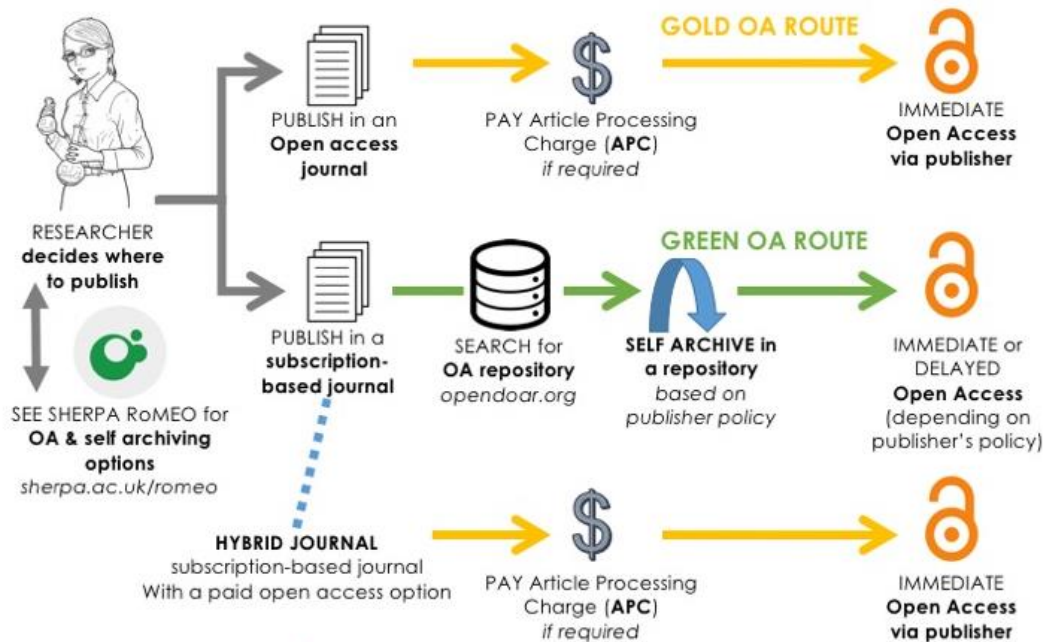
Acta Medica (Hradec Králové) 2024; 67(2): 1–1000  
<https://doi.org/xyxyxyxyxyxyxyxyxy>

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## Takeaway:

## Open Access Publishing



Darren Chase | [darren.chase@stonybrook.edu](mailto:darren.chase@stonybrook.edu) Stony Brook University | Libraries

The above graphic is by Darren Chase at the Stony Brook University Library and is licensed CC BY-NC 4.0.

## Where do I find help?

- Open science support at your institution
  - Library!
  - PhD Office, Research Office
- Other resources:
  - OpenAire: <https://www.openaire.eu/guides>
  - European Commission: [https://rea.ec.europa.eu/open-science\\_en](https://rea.ec.europa.eu/open-science_en)
  - OASPA: <https://www.oaspa.org/>
  - Foster: [OS Handbook](#)

4eu+

Thank you!

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